

## FM 2555A Course Outline

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Dr Rogemar Mamon	<a href="mailto:rmamon@stats.uwo.ca">rmamon@stats.uwo.ca</a>	WSC 209	519-661-3625	Appointment is necessary. Tuesday 2:45– 3:45PM) and Thursday (145– 3:00PM)

### Important

Students must use their Western (@uwo.ca) email addresses when contacting the instructor. Email messages from non-UWO account will NOT be read.

The subject of your email should have the format: **FM 2555 (insert “at most 4 words about your query”)**; failure to do so will cause a delayed response. The p(p)-1031r return, portfolio

## Key Sessional Dates

Classes begin: 08 September 2022

Fall Reading Week 31 October – 06 November 2022

Classes end: 08 December 2022

Exam period: 10-22 December 2022

Delivery mode: In-person setting

Contingency plan for an in-person class pivoting to 100% online learning

In the event of a COVID-19 resurgence during the course that necessitates the course delivery moving away from face-to-face interaction, affected course content will be delivered entirely online, either synchronously (i.e., at the times indicated in the timetable) or asynchronously (e.g., posted on OWL for students to view at their convenience). The grading scheme will not change. Any remaining assessments will also be conducted online as determined by the course instructor.

## 4. Course Materials

Textbook: Principles of Corporate Finance, 14<sup>th</sup> Edition,  
By Richard Brealey and Stewart Myers and Franklin Allen and Alex Edmans  
ISBN10: 1264080948  
ISBN13: 9781264080946  
Copyright: 2023

Coverage: We shall cover the first 5 parts of the above textbook.

### Part One: Value

Chapter 1: Introduction to Corporate Finance

Chapter 2: How to Calculate Present Values

Chapter 3: Valuing Bonds

Chapter 4: Valuing Stocks

Chapter 5: Net Present Value and Other Investment Criteria

Chapter 6: Making Investment Decisions with the Net Present Value Rule

### Part Two: Risk

Chapter 7: Introduction to Risk, Diversification, and Portfolio Selection

Chapter 8: The Capital Asset Pricing Model

Chapter 9: Risk and the Cost of Capital

### Part Three: Best Practices in Capital Budgeting

Chapter 10: Project Analysis

Chapter 11: How to Ensure That Projects Truly Have Positive NPVs

### Part Four: Financing Decisions and Market Efficiency

Chapter 12: Efficient Markets and Behavioral Finance

Chapter 13: An Overview of Corporate Financing

Chapter 14: How Corporations Issue Securities

Part Five: Payout Policy and Capital Structure  
Chapter 15: Payout Policy  
Chapter 16: Does Debt Policy Matter?  
Chapter 17: How Much Should a Corporation Borrow?  
Chapter 18: Financing and Valuation

Students are responsible for checking the course OWL site (<http://owl.uwo.ca>) on a regular basis for news and updates. This is the primary method by which information will be disseminated to all students in the class.

All course material will be posted to OWL: <http://owl.uwo.ca>

If students need assistance with the course OWL site they can seek support on the OWL Help page. Alternatively, they can contact the Western Technology Services Helpdesk. They can be contacted by phone at 519-661-3800 or ext. 83800.

#### Technical Requirements

Technical requirements for the course if delivery will be online include internet connection and computer with working microphone and/or webcam.

## 5. Methods of Evaluation

The overall course grade will be calculated as listed below:

Assignments (2)	16%	[Due dates: 3 Oct and 10 Nov]
Midterm Tests (2)	34%	[Exam 1 25 Oct & Exam 2: 22 Nov]
Final Exam	50%	[To be determined by the Registrar's Office]

#### Accommodated evaluations

If you miss a course requirement due to an excused absence (see also Section 6) then the weight of that assessment will be moved to the final exam.

For missing a course component less than 10% of the final course grade, contact the instructor. For missing a course component totalling 10% or more of the final course grade, you must provide valid medical or supporting documentation to the Academic Counselling Office of your Faculty of Registrations as soon as possible. For further information, please consult the University's medical illness policy at

[https://www.uwo.ca/univsec/pdf/academic\\_policies/appeals/accommodation\\_medical.pdf](https://www.uwo.ca/univsec/pdf/academic_policies/appeals/accommodation_medical.pdf)

The Student Medical Certificate is available at

[https://www.uwo.ca/univsec/pdf/academic\\_policies/appeals/medicalform.pdf](https://www.uwo.ca/univsec/pdf/academic_policies/appeals/medicalform.pdf)

### Absences from Final Examination

If you miss the Final Exam, please contact the Academic Counselling office of your Faculty of Registrations as soon as you are able to do so. They will assess your eligibility to write the Special Examination (the name given by the University to a makeup Final Exam).

You may also be eligible to write the Special Exam if you are in a "Multiple Exam Situation" (e.g., more than 2 exams in 2-hour period, more than 3 exams in a 4-hour period).

If a student fails to write a scheduled Special Examination, the date of the next Special Examination (if granted) normally will be the scheduled date for the final exam the next time the course is offered. The maximum course load for that term will be reduced by the credit of the course(s) for which the final examination has been deferred. See the Academic Calendar for details (under [Special Examinations](#)).

## 7. Accommodation and Accessibility

### Religious Accommodation

When a course requirement conflicts with a religious holiday that requires an absence from the University or prohibits certain activities, students should request accommodation for their absence in writing at least two weeks prior to the holiday to the course instructor and/or the Academic Counselling office of their Faculty of Registration. Please consult the University's list of recognized religious holidays (updated annually) at

<https://multiculturalcalendar.com/ecal/index.php?sa=uwo>

### Accommodation Pol

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In accordance with policy,

[https://www.uwo.ca/univsec/pdf/policies\\_procedures/section1/mapp1,13.pdf](https://www.uwo.ca/univsec/pdf/policies_procedures/section1/mapp1,13.pdf)

the centrally administered email account provided to students will be considered the individual's official university email address. It is the responsibility of the account holder to ensure that all mail received from the University at the official university address is attended to in a timely manner.

Only non-programmable calculators that do not make any sound will be permitted on tests and exams. All other electronic devices are not allowed.

Scholastic offences are taken seriously and students are directed to read the appropriate policy, specifically, the definition of what constitutes a Scholastic Offence, at the following Web site:

[http://www.uwo.ca/univsec/pdf/academic\\_policies/appeals/scholastic\\_discipline\\_undergrad.pdf](http://www.uwo.ca/univsec/pdf/academic_policies/appeals/scholastic_discipline_undergrad.pdf)

All required papers may be subject to submission for textual similarity review to the commercial plagiarism detection software under license to the University for the detection of plagiarism. All papers submitted for such checking will be included as source documents in the reference database for the purpose of detecting plagiarism of papers subsequently submitted to the system. Use of the service is subject to the licensing agreement, currently between The University of Western Ontario and Turnitin.com (<http://www.turnitin.com>).

Computer marked multiple-choice tests and exams may be subject to submission for similarity review by software that will check for unusual coincidences in answer patterns that may indicate cheating.

Tests and examinations in this course may be conducted using a remote proctoring service. By taking this course, you are consenting to the use of this software and acknowledge that you will be required to provide personal information.